

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

HINDS COUNTY, MISSISSIPPI on behalf of)
itself and all other similarly situated State and)
municipal entities,)

Plaintiff,)

v.)

WACHOVIA BANK, N.A., et al.,)

Defendants.)

No. 08-cv-2516 (LTS)
(ECF Case)

RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned counsel for Defendant Wachovia Bank, N.A. certifies that Wachovia Bank, N.A.'s parent corporation is Wachovia Corporation, a public corporation. No publicly held corporation other than Wachovia Corporation owns, directly or indirectly, 10% or more of Wachovia Bank, N.A.'s stock. Wachovia Corporation has no parent corporation. No publicly held corporation owns 10% or more of Wachovia Corporation's stock.

Dated: New York, New York
April 16, 2008

SULLIVAN & CROMWELL LLP

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